# FUTURE IN FLUX

**TOP TRENDS FOR 2022:** 

# EXECUTIVE SUMMARY



### **ANYTHING BUT BUSINESS AS USUAL**

Talent shortages, supply chain congestion, and geopolitical conflict persist in a market characterized by an unsettling mix of low rates and high inflation. Those keeping a pulse on the macro-economic climate are treading cautiously. In December 2021, we surveyed over 500 business leaders for their take on the trends to expect in the foreseeable future. Here's what we found:

#### **LEVELS**

**29%** VP/AVP 19% Director 26% C-Level Executive 3% Partner/Principal 22% EVP/SVP 2% President

#### **FUNCTIONS**

**16%** IT **14%** HR

**15%** Operations/Production 11% Sales/Business Development 15% Strategy 11% Marketing/Advertising

4% Other 14% Accounting/Finance

#### WHAT TOPS THE TRANSFORMATION AGENDA?

Optimizing talent		
mproving ways of wo	orking	
nhancing technolog	y and digital capabilities	

#### WHAT ARE THE TOP TRANSFORMATION TRIGGERS?

Digital/technological	52º
Operational	42'
Economic	
	41'



of business leaders are tapping into a broader talent pool via hybrid work to address changing workforce needs.



of business leaders say that optimizing talent—including attraction, top transformation objective.

# **TREND**

%

### **ANSWERING TALENT OPTIMIZATION** QUESTIONS WITH FLEXIBILITY

Businesses are in dire need of qualified employees. To make the most of their talent, many leaders are focusing on flexibility as the path forward, a particularly important tool in an uncertain market.



## **TREND**

## GALVANIZING THE WORKFORCE AND OPERATIONS IN SUPPORT OF AN ADAPTIVE FUTURE

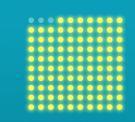
Improving ways of working closely follows talent as the second most important transformation strategy objective among leaders we surveyed.



perceive transformation as a final destination, large-scale



operating model as a barrier to becoming more adaptive.



**97 percent** of business leaders with a workforce sourcing strategy say cross-functional teaming is an objective.



30 percent of business leaders say a need for greater integration of systems and infrastructure is a top internal factor they seek to address in their transformation.



30 percent of business leaders say adoption of digital tools is a top internal factor they seek to address in their transformation.

## **TREND**

## **POWERING OPERATIONAL** PERFORMANCE WITH **DIGITAL AND DATA**

Respondents in our study told us that digital/ technological capabilities are the most significant signal of change being considered when developing transformation strategies. Leaders give significant mindshare to tech because of its foundational role in driving operational performance.

## **ACT ON THE TRENDS**



**EMPOWER LEADERS AND EMPLOYEES** with a



ALIGN LEADERS on your organizational





CREATE A BLUEPRINT to understand how

ech and data enable customer and employee experiences.

# TRANSFORMATION BARRIERS VS. ENABLERS

WHAT ARE THE TOP **BARRIERS TO ADAPTABILITY?** 



- 30% Technology capabilites 31% Organizational/cross-functional alignment

- 34% Data and analytics capabilites

WHAT'S ENABLING FLEXIBILITY?



- **26%** Organizational design 29% Operating model
- 29% Technology capabilites
- 33% Organizational/cross-functional alignment 36% Data and analytics capabilites